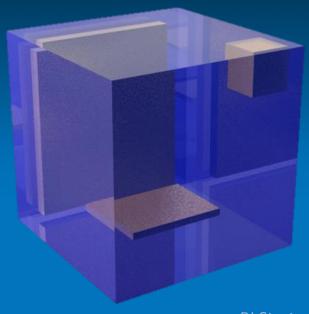
# The Developer Side of Master Data Service 2012

The sequel of the Developer Side of Microsoft Business Intelligence!
- SQLBits 7 in York -



by Sascha Lorenz (PSG)

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ure <sub>Coaching</sub> Data Profiling <sub>I</sub>cle **Coach<u>ing</u>** 

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**Patterns** 

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LAP Dimensional Modeling

#### About me...

- Sascha Lorenz
- Lead Consultant, Coach & Trainer
- PSG Projekt Service GmbH, Hamburg
- Our Customers are German Federal Agencies, Shipping Companies and Banks (Fonds Administration & NPL)
- Support Microsoft as vTSP in EPG engagements
- Engaged in German PASS Chapter (Hamburg)

Follow me on **Facebook, Twitter (@SaschaLorenz)** and http://saschalorenz.blogspot.com

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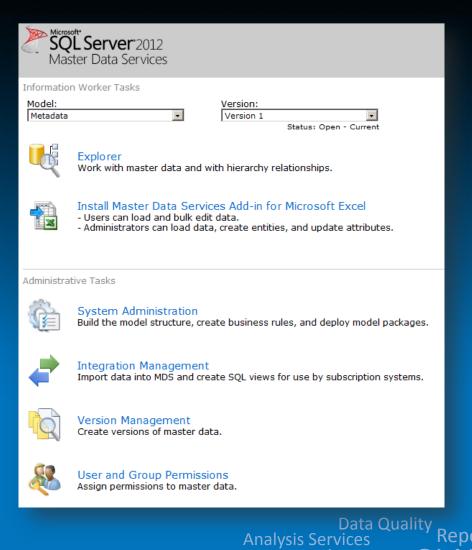
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#### Agenda

- What is MDS? (Short Version, really...)
- Why again the Developer Side of something?
- How to get data in and out MDS?
  - Staging
  - Direct Access
  - WCF
- Custom Workflow / External action

#### What is MDS?



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- A Master Data **Management Solution**
- What are Master Data?

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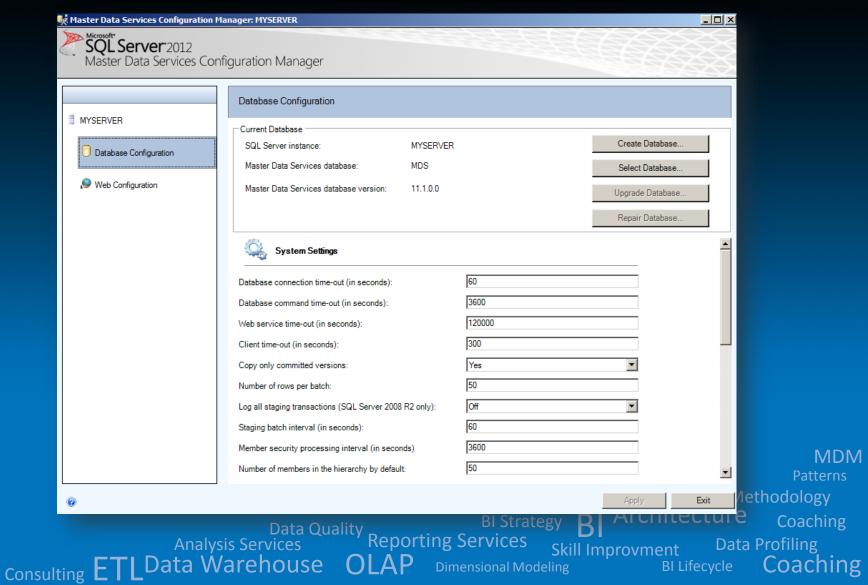
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#### What is MDS?



#### What is MDS?

Database connection time-out (in seconds):	60
Database command time-out (in seconds):	3600
Web service time-out (in seconds):	120000
Client time-out (in seconds):	300
Copy only committed versions:	Yes
Number of rows per batch:	50
Log all staging transactions (SQL Server 2008 R2 only):	Off
Staging batch interval (in seconds):	60
Member security processing interval (in seconds)	3600
Number of members in the hierarchy by default:	50
Show names in hierarchy by default:	Yes
Number to increment new business rules by:	10
Number of members to apply business rules to:	10000
Number of domain-based attributes in list:	50
Master Data Manager URL for notifications:	
Notification email interval (in seconds):	120
Number of notifications in a single email:	100
Default email format:	HTML
Regular expression for email address:	^([a-zA-Z0-9_\-\.]+)@((\[[0-9]{1,3}\.[0-9]{1,3}\.[
Database Mail account:	mds_email_user
Database Mail profile:	•
	Create Profile
Show Add-in for Excel text on website home page:	Yes
Add-in for Excel install path on website home page:	http://go.microsoft.com/fwlink/?LinkId=219530

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# Why talking about a developer side of Master Data Services?

- MDS is the first service in SQL Server with a clear business process!
- MDS needs no customization & coding to use!

MDS is a great tool for (BI/EIM) developer!

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### Why talking about a developer side of **Master Data Services?**

- Use cases for the developer side:
  - Better integration in data/information flows & business processes
  - Integration in existing frontends (ERP, HR, CRM...)
  - Building our own frontends
  - For much more automation

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### **Objects in MDS**

- Meta Data like
  - Models
  - Entities
  - Attributes
  - Hierarchies
  - Versions
  - Security
- Members

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#### **Transactions**

• ["MDS"].[mdm].[tblTransaction]

 Very useful feature of MDS! Record all changes of the member data.

You can use it for your SCD Type 2 challenge!

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#### Access the schema

- ["MDS"].[mdm].[tblModel]
- ["MDS"].[mdm].[tblEntity]
- ["MDS"].[mdm].[tblAttribute]

```
• ["MDS"].[mdm].
 [viw SYSTEM
 "Model"
 "Entity" CHILDATTRIBUTES]
```

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#### Access the schema

```
    --Custom attributes
```

```
T.[uda_69_2025] AS [A1],
```

```
T.[uda_69_2026] AS [A2],
```

FROM mdm.[tbl\_19\_69\_EN] AS T

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### Demo Access the schema



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#### **Staging Tables**

- New feature in SQL 2012
- stg schema
- batch tag (I love batches)
  - But, you can also change single member!
- Later is no way to change the name!

#### **Import Types**

Import Type	Operation
0	Merge Optimistic
1	Insert
2	Merge Overwrite
3	Delete
4	Purge
5	Delete Automatic
6	Purge Automatic

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#### **Import Types**

```
INSERT INTO stg.E1_leaf
                                                         INSERT INTO stg.E1_leaf
                                                              (importtype,
    (importtype,
       importstatus_id,
                                                               importstatus_id,
       BatchTag,
                                                               BatchTag,
       Code,
                                                               Code,
       name,
                                                               name,
       A1,
                                                               A1,
       A2,
                                                               A2,
       A3
                                                               A3
VALUES (1,
                                                         VALUES (0,
       0,
                                                               0,
       'New Member',
                                                                'Update Member',
       '3',
                                                               ,3',
       'Name 3',
                                                               null,
      null,
                                                               null,
       'M2',
                                                               'M8',
       'M3'
                                                               null
                                                                                                  MDM
     );
                                                             );
                                                                                               Patterns
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                                            Reporting Services
                                                                                      Data Profiling
                    Analysis Services
                                                                  Skill Improvment
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                                                                               BI Lifecycle
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```

Our Models / Schema are "Meta Data"!



```
<system.serviceModel>
  <behaviors>
    <serviceBehaviors>
     <behavior name="mdsWsHttpBehavior">
                                                metadata (WSDL) about the service endpoints. -->
       <!-- Enable to allow clients to retri
       <!-- If not using SSL (httpGetEnabl
                                               rue" httpsGetEnabled="false") to expose service metadata.-->
       <!-- If SSL is being used (httpGetEn_ored="false" httpsGetEnabled="true") to expose service metadata.-->
       <serviceMetadata httpGetEnabled="true" httpsGetEnabled="false"/>
        <!-- Enable to allow clients to see service exception details -->
       <serviceDebug includeExceptionDetailInFaults="false"/>
       <serviceThrottling maxConcurrentSessions="400"/>
       <dataContractSerializer maxItemsInObjectGraph="999999999"/>
     </behavior>
   </serviceBehaviors>
```

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C:\Program Files\Microsoft SQL Server\110\Master Data Services\WebApplication\web.config.xml

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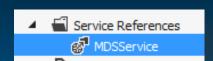
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1DSGuluu1.HDSService - Dienstverweis	seinstellungen	<u>:</u>	
Client			
Adresse:	http://w2k8r2/mds/service/s	ervice.svc	
Zugriffsebene für generierte Klassen:	Public	•	<u> </u>
Generieren asynchroner Vorgänge	zulassen		
<ul> <li>Task-basierte Vorgänge generie</li> </ul>	ren		
C Asynchrone Vorgänge generiere	en .		
Datentyp			
Meldungsverträge immer generierer	ı	<u> </u>	
Auflistungstyp:	System.Collections.ObjectM	odel.Collection	
Wörterbuchauflistungstyp:	System.Collections.Generic.	Dictionary	
▼ Typen in Assemblys, auf die verwie	sen wird, wiederverwenden		
<ul> <li>Typen in allen Assemblys, auf di</li> </ul>	e verwiesen wird, wiederverw	enden	
C Typen in folgenden Assemblys,	auf die verwiesen wird, wiede	rverwenden:	
☐ ☐ Microsoft, CSharp		_	
□ □ mscorlib			
□ □ System □ □ System.Core			
□ □ System.Data			
System.Data.DataSet	Extensions		
System.Deployment			
System.Drawing	lization		N
System.ServiceModel	124 4011	<u>-</u>	Patte
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ysis Services Repo	orting Services	Chill Inches	Data Dasfilias
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ng

```
private static ServiceClient CreateMdsProxy(string mdsURL)
{
    System.ServiceModel.EndpointAddress endptAddress = new System.ServiceModel.EndpointAddress(mdsURL);
    System.ServiceModel.WSHttpBinding wsBinding = new System.ServiceModel.WSHttpBinding();
    return new ServiceClient(wsBinding, endptAddress);
}
```

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### Meta Data / WCF New Model

```
private void button1_Click(object sender, EventArgs e)
{
    mdsProxy = CreateMdsProxy("http://localhost/MDS/service/Service.svc");

    MetadataCreateRequest request = new MetadataCreateRequest();
    MetadataCreateResponse response = new MetadataCreateResponse();

    request.Metadata = new Metadata();
    request.Metadata.Models = new Collection<Model>() { new Model() };
    request.Metadata.Models[0].Identifier = new Identifier();
    request.Metadata.Models[0].Identifier.Name = textBox1.Text;

    response = mdsProxy.MetadataCreate(request);
}
```

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## Meta Data / WCF **New Entity**

```
private void NewEntity_Click(object sender, EventArgs e)
    mdsProxy = CreateMdsProxy("http://localhost/MDS/service/Service.svc");
   MetadataCreateRequest request = new MetadataCreateRequest();
    MetadataCreateResponse response = new MetadataCreateResponse();
    request.Metadata = new Metadata();
    request.Metadata.Entities = new Collection<Entity>();
    request.Metadata.Entities.Add(new Entity
        IsFlat = true,
        Identifier = new ModelContextIdentifier
            Name = textBox2.Text,
            ModelId = new Identifier { Name = textBox1.Text }
    });
                                                                  + 2 Att.
    response = mdsProxy.MetadataCreate(request);
```

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# Meta Data / WCF New Attribute

```
private void NewAtt Click(object sender, EventArgs e)
   mdsProxy = CreateMdsProxy("http://localhost/MDS/service/Service.svc");
   MetadataCreateRequest request = new MetadataCreateRequest();
   MetadataCreateResponse response = new MetadataCreateResponse();
   request.Metadata = new Metadata();
   request.Metadata.Attributes = new Collection<MetadataAttribute>();
   request.Metadata.Attributes.Add(new MetadataAttribute
       Identifier = new MemberTypeContextIdentifier
           Name = textBox3.Text,
           MemberType = MDSService.MemberType.Leaf,
            ModelId = new Identifier { Name = textBox1.Text },
            EntityId = new Identifier { Name = textBox2.Text }
       },
       DataType = AttributeDataType.Text,
       DisplayWidth = 100
   });
```

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# Meta Data / WCF Modify Meta Data

```
private void GetGuid Click(object sender, EventArgs e)
   mdsProxy = CreateMdsProxy("http://localhost/MDS/service/Service.svc");
   MetadataGetRequest request = new MetadataGetRequest();
   MetadataGetResponse response = new MetadataGetResponse();
   request.SearchCriteria = new MetadataSearchCriteria();
   request.SearchCriteria.Models = new Collection<Identifier>() { new Identifier() };
   request.SearchCriteria.Models[0].Name = textBox1.Text;
   request.ResultOptions = new MetadataResultOptions();
   request.ResultOptions.Models = ResultType.Identifiers;
   response = mdsProxy.MetadataGet(request);
   String productModelGUID = response.Metadata.Models[0].Identifier.Id.ToString();
   listBox1.Items.Add(productModelGUID);
```

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# Meta Data / WCF Delete Model

```
private void delModel_Click(object sender, EventArgs e)
   mdsProxy = CreateMdsProxy("http://localhost/MDS/service/Service.svc");
   MetadataGetRequest request = new MetadataGetRequest();
   MetadataGetResponse response = new MetadataGetResponse();
    request.SearchCriteria = new MetadataSearchCriteria();
    request.SearchCriteria.Models = new Collection<Identifier>() { new Identifier() };
    request.SearchCriteria.Models[0].Name = textBox1.Text;
    request.ResultOptions = new MetadataResultOptions();
    request.ResultOptions.Models = ResultType.Identifiers;
    response = mdsProxy.MetadataGet(request);
    String productModelGUID = response.Metadata.Models[0].Identifier.Id.ToString();
    listBox1.Items.Add(productModelGUID);
   MetadataDeleteRequest drequest = new MetadataDeleteRequest();
   MetadataDeleteResponse dresponse = new MetadataDeleteResponse();
    drequest.Metadata = response.Metadata;
    dresponse = mdsProxy.MetadataDelete(drequest);
   MessageBox.Show("Done");
```

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## Meta Data / WCF Dealing with Members

```
private void GetMember Click(object sender, EventArgs e)
    mdsProxy = CreateMdsProxy("http://localhost/MDS/service/Service.svc");
    EntityMembersGetRequest request = new EntityMembersGetRequest();
    EntityMembersGetCriteria Criteria = new EntityMembersGetCriteria();
    Criteria.ModelId = new Identifier { Name = textBox1.Text };
   Criteria.VersionId = new Identifier { Name = "VERSION 1" };
    Criteria.EntityId = new Identifier { Name = textBox2.Text };
    Criteria.MemberType = MemberType.Leaf;
    Criteria.MemberReturnOption = MemberReturnOption.DataAndCounts;
    Criteria.PageNumber = 1;
    Criteria.PageSize = 1;
   Criteria.SortColumnId = new Identifier { Name = "Name" };
    Criteria.SortDirection = SortDirection.Asc;
    request.MembersGetCriteria = Criteria;
    EntityMembersGetResponse Response = mdsProxy.EntityMembersGet(request);
    Collection<Member> members = new Collection<Member>();
    if (Response.EntityMembers.Members.Count > 0)
        foreach (Member individualMember in Response.EntityMembers.Members)
            listBox1.Items.Add(individualMember.MemberId.Name);
            listBox1.Items.Add(individualMember.MemberId.Code);
            foreach (MDSService.Attribute att in individualMember.Attributes)
                listBox1.Items.Add(att.Identifier.Name);
                listBox1.Items.Add(att.Value.ToString());
    else { listBox1.Items.Add("Empty"); }
```

Name 1 M1 М2 А3

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## Meta Data / WCF Dealing with Members II.

```
if (Response.EntityMembers.Members.Count > 0)
    foreach (Member Members in Response.EntityMembers.Members)
        listBox1.Items.Add(Members.MemberId.Name);
        listBox1.Items.Add(Members.MemberId.Code);
        foreach (MDSService.Attribute att in Members.Attributes)
            listBox1.Items.Add(att.Identifier.Name);
            listBox1.Items.Add(att.Value.ToString());
            if(checkBox1.Checked)
                att.Value = "myNewValue";
    if (checkBox1.Checked)
        EntityMembersUpdateRequest UpdateRequest = new EntityMembersUpdateRequest();
        EntityMembersUpdateResponse UpdateResponse = new EntityMembersUpdateResponse();
        UpdateRequest.Members = Response.EntityMembers;
        mdsProxy.EntityMembersUpdate(UpdateRequest);
```

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### **Demo WCF** Meta Data / Members



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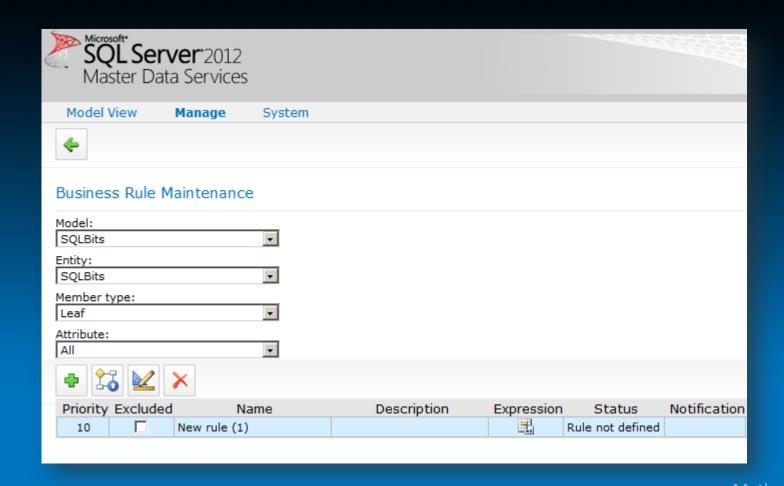
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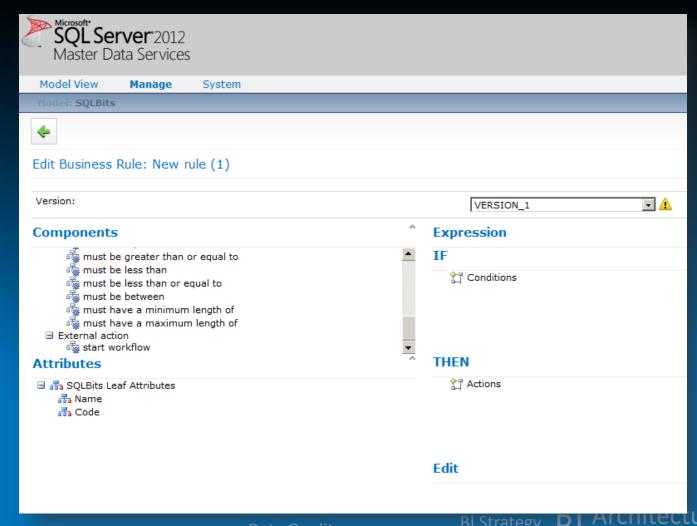
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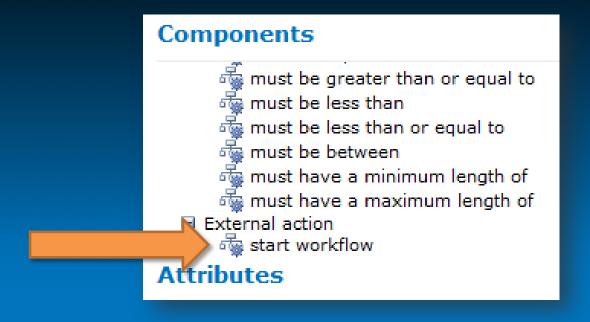
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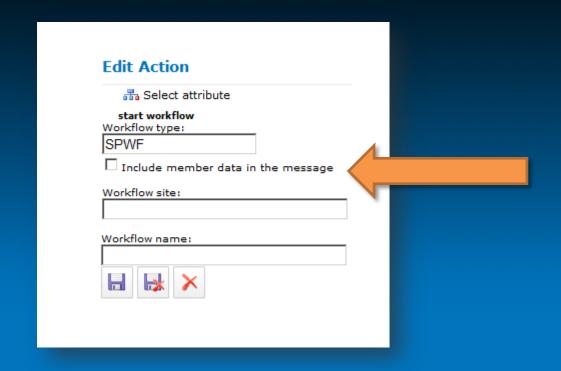
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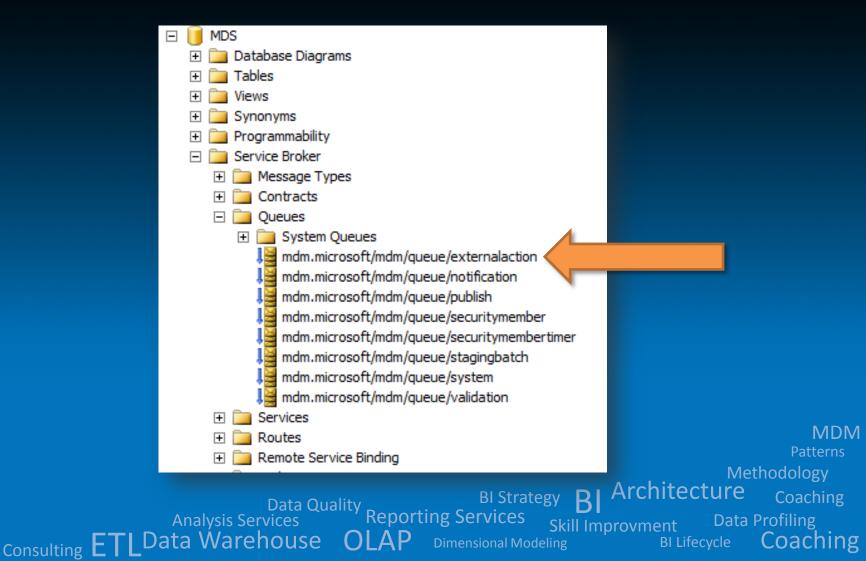
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```
─ using System;

  using System.Collections.Generic;
  using System.Linq;
  using System.Text;
  using System.IO;
  using System.Data.SqlClient;
  using System.Xml;
  using Microsoft.MasterDataServices.WorkflowTypeExtender;
□ namespace MDSWorkflowDemo
      public class WorkflowTest: IWorkflowTypeExtender
Ė
          #region IWorkflowTypeExtender Members
          public void StartWorkflow(string workflowType, System.Xml.XmlElement dataElement)
              Console.WriteLine("Name : " + dataElement.GetElementsByTagName("Name")[0].InnerText);
              Console.WriteLine("Code : "+ dataElement.GetElementsByTagName("Code")[0].InnerText);
              Console.WriteLine(dataElement.OuterXml);
                                                                    MDSWorkflowDemo.dll
          #endregion
```

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**Data Profiling** 

301tware Protection	Enables the download, installation and enforcement of di	3 tai teu	Automatic (D	IVE
Special Administration Console Helper	Allows administrators to remotely access a command pro		Manual	Loc
SPP Notification Service	Provides Software Licensing activation and notification		Manual	Loc
🔍 SQL Full-text Filter Daemon Launcher (MSSQ	Service to launch full-text filter daemon process which will	Started	Manual	NT
🔍 SQL Server (MSSQLSERVER)	Provides storage, processing and controlled access of da	Started	Automatic	NT
🔍 SQL Server Agent (MSSQLSERVER)	Executes jobs, monitors SQL Server, fires alerts, and allo	Started	Automatic	NT
SQL Server Analysis Services (MSSQLSERVER)	Supplies online analytical processing (OLAP) and data mini	Started	Automatic	FO
🔍 SQL Server Browser	Provides SQL Server connection information to client com		Disabled	Loc
🔍 SQL Server Distributed Replay Client	One or more Distributed Replay client computers that wor		Manual	NT
🔍 SQL Server Distributed Replay Controller	Provides trace replay orchestration across multiple Distrib		Manual	NT
🔍 SQL Server Integration Services 11.0	Provides management support for SSIS package storage	Started	Automatic	NT
🔍 SQL Server Reporting Services (MSSQLSERV	Manages, executes, renders, schedules and delivers rep	Started	Automatic	NT
SQL Server VSS Writer	Provides the interface to backup/restore Microsoft SQL s	Started	Automatic	Loc

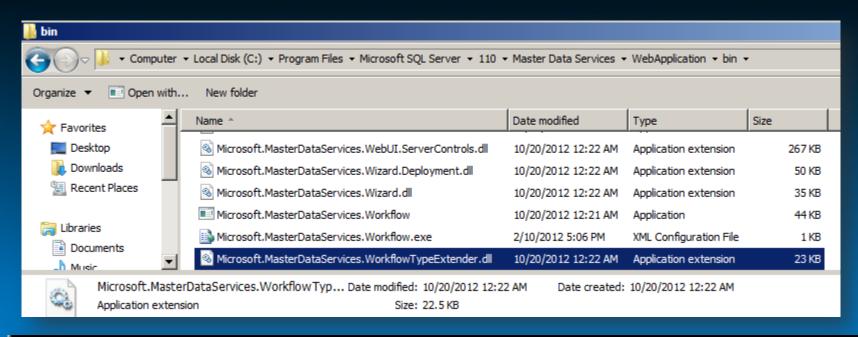
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C:\Program Files\Microsoft SQL Server\110\Master Data Services\WebApplication\bi n>C:\Windows\Microsoft.NET\Framework\v4.0.30319\InstallUtil Microsoft.MasterData Services.WorkflowTypeExtender.dll

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Server MDS Workflow Integration

Supports integration between Master Data Services and SharePoint workflows

```
<?xml version="1.0" encoding="utf-8" ?>
<configSections>
         <sectionGroup name="applicationSettings" type="System.Configuration.Application">
             <section name="Microsoft.MasterDataServices.Workflow.Properties.Setting:</pre>
         </sectionGroup>
     </configSections>
     <applicationSettings>
         <Microsoft.MasterDataServices.Workflow.Properties.Settings>
             <setting name="ConnectionString" serializeAs="String">
                 <value>Server=.;Database=MDS;Integrated Security=SSPI</value>
             </setting>
           <setting name="WorkflowTypeExtenders" serializeAs="String">
             <value>MDSDEMO=MDSWorkflowDemo.WorkflowTest, MDSWorkflowDemo</val)</pre>
           </setting>
         </Microsoft.MasterDataServices.Workflow.Properties.Settings>
     </applicationSettings>
 </configuration>
```

Microsoft.MasterDataServices.Workflow.exe.config.xml

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Microsoft.MasterDataServices.Workflow.exe -console

```
C:\Program Files\Microsoft SQL Server\110\Master Data Services\WebApplication\bin\Microsoft.MasterDataServices.Workflow.exe -console
Running in console mode. Press ENTER to exit.
Loading workflow type extenders. For test purposes you may use: Microsoft.MasterDataServices.WorkflowTypeTest, Microsoft.MasterDataServices.Workflow, V
DataServices.WorkflowTypeTest, Microsoft.MasterDataServices.Workflow, V
ersion=11.0.0.0, Culture=neutral, PublicKeyToken=89845dcd8080cc91
Loading workflow type extender: MDSDEMO=MDSWorkflowDemo.WorkflowTest, MDSWorkflowDemo
Loaded workflow type extender for: MDSDEMO
Testing database connection.
Database connection successfully tested.
```

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```
C:\Program Files\Microsoft SQL Server\110\Master Data Services\WebApplication\bi
 n>Microsoft.MasterDataServices.Workflow.exe -console
 Running in console mode. Press ENTER to exit.
 Loading workflow type extenders. For test purposes you may use: Microsoft.Master
DataServices.Workflow.WorkflowTypeTest, Microsoft.MasterDataServices.Workflow, U
 ersion=11.0.0.0, Culture=neutral, PublicKeyToken=<u>89845dcd8080cc91</u>
 Loading workflow type extender: MDSDEMO=MDSWorkflowDemo.WorkflowTest, MDSWorkflo
 Loaded workflow type extender for: MDSDEMO
 Testing database connection.
 Database connection successfully tested.
 [05/03/2013 11:24:11] Workflow on
 Dispatching using extender: MDSDEMO
 Name : Name 1
 Code : 1
Gode: 1

Code: 1
Code: 1
Code: 1
Conde: 1
Code: 1

Code: 1
Code: 1

Code: 1

Code: 1

<pr
 e><EnterVersionMuid>582D609A-7B07-4802-BF1A-9BFDEF7D1E0D</EnterVersionMuid><Last
ChgDTM>2013-05-02T21:53:50.143</LastChgDTM><LastChgUserID>0</LastChgUserID>0</LastChgUserID>0</Last
 ChgVersionId>20</LastChgVersionId><LastChgVersionName>VERSION_1</LastChgVersionN
 ame><LastChgVersionMuid>582D609A-7B07-4802-BF1A-9BFDEF7D1E0D</LastChgVersionMuid
><Name>Name 1</Name><Code>1</Code><A1>M1</A1><A2>M2</A2></MemberData></ExternalA
 [05/03/2013 11:24:11] Workflow on
 Dispatching using extender: MDSDEMO
 Name : Name 2
ction>
```

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Data Profiling

Coaching

[05/03/2013 11:24:11] Workflow on Dispatching using extender: MDSDEMO Name : Name 1 Code : 1 KExternalAction><Type>MDSDEMO</Type><SendData>1</SendData><Server\_URL />Action\_ ID /><Model\_ID>19</Model\_ID><Model\_Name>Demo</Model\_Name><Entity\_ID>69</Entity\_I D><Entity\_Name>E1</Entity\_Name><Version\_ID>20</Version\_ID><MemberType\_ID>1</Memb erType\_ID><Member\_ID>1</Member\_ID><MemberData><ID>1</ID><Version\_ID>20</Version\_ IDXValidationStatus\_ID>3</ValidationStatus\_ID>ChangeTrackingMask>0</ChangeTrac kingMask><EnterDTM>2013-05-02T21:46:51.423</EnterDTM><EnterUserID>0</EnterUserID ><EnterVersionId>20</EnterVersionId><EnterVersionName>VERSION\_1</EnterVersionNam e><EnterVersionMuid>582D609A-7B07-4802-BF1A-9BFDEF7D1E0D</EnterVersionMuid><Last ChgDTM>2013-05-02T21:53:50.143</LastChgDTM><LastChgUserID>0</LastChgUserID><Last ChgVersionId>20</LastChgVersionId><LastChgVersionName>VERSION\_1</LastChgVersionN ame><LastChgVersionMuid>582D609A-7B07-4802-BF1A-9BFDEF7D1E0D</LastChgVersionMuid ><Name>Name~1</Name><Code>1</Code><A1>M1</A1><A2>M2</A2></MemberData></ExternalA ction>

MDM Patterns

Methodology

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Data Quality Reporting Services Skil

Consulting ETL Data Warehouse OLAP Dimensional Modeling

Skill Improvment Da

Data Profiling
ycle **Coaching** 

### Demo **External Action**



**MDM** Patterns

Coaching

Methodology Architecture

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**Data Profiling** Coaching

Analysis Services Reporting Services Skill Improvment Date Consulting ETLData Warehouse OLAP Dimensional Modeling BI Lifecycle

#### Summary...

- Master Data Services is an open service
- We can integrate MDS seamlessly in our business & technical processes



Skill Improvment

Modeling BI

Bl Lifecycle

#### So long...

# **Any Questions?**

**MDM** Patterns

Methodology

Coaching

Data Quality BI Strategy BI Architecture

Analysis Services Reporting Services Skill Improvment Date

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#### The End

# Thank you!

Follow me on Facebook, Twitter and http://saschalorenz.blogspot.com

Questions? Send me a mail -> lorenz@psg.de!

Patterns

Methodology

Coaching

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**Data Profiling** BI Lifecycle

Coaching